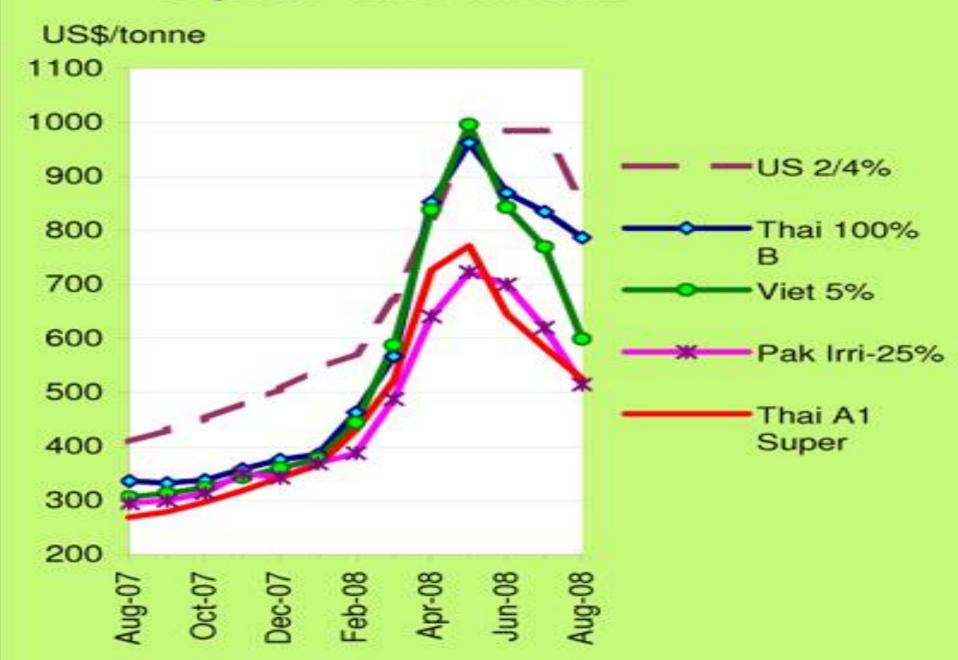


PRODUCTION & IMPORTS

| | 1990 | 2000 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------------|------|------|------|------|------|------|------|------|------|------|------|
| PRODUCTI ON – M T | 1.22 | 1.38 | 1.38 | 1.53 | 1.52 | 1.62 | 1.64 | 1.67 | 1.70 | 1.67 | 1.67 |
| SSL(%) | 78.7 | 70.0 | 62.2 | 65.7 | 58.2 | 58.9 | 63.8 | 62.5 | 63.0 | 62.5 | 60.3 |
| IMPORT - MT | 0.33 | 0.59 | 0.84 | 0.80 | 1.09 | 1.13 | 0.93 | 1.0 | 1.0 | 1.0 | 1.1 |

Export Prices for Rice



WORLD TOTAL RICE

Areas : 160 Million Ha +

Production: 750 M MT (Paddy) (500 M MT RICE)

TRADED : 42 MILLION MT/YEAR

Main exporters : Thailand, Vietnam, India, Pakistan,

USA,

Main Importers : China, Nigeria, Iran, Iraq, Philippines,

Saudi Arabia, Malaysia

FOOD SECURITY



PHYSICAL ACCESS

NUTRITIOUS and SAFE FOOD TO MAINTAIN HEALTH

FOOD SECURITY

INCREASE SSL

IMPORT: 1,000,000 MT RICE (400 US/MT, 1\$ = 4.315)

(COSTING about RM1.726billion EXCLUDING TRANSPORT COST)

NEED TO PRODUCE EXTRA 1600000 MT PADDY

PLANTED AREA PER YEAR 6700000HA

NEED TO INCREASE YIELD BY 2.47T/HA

MALAYSIA

AREA PLANTED: WET PADDY

1. MAIN SEASON: PENINSULAR: 265000 HA Av. Yield: 4.72 t/ha

(2013/14) SARAWAK : 66000 HA : 2.85 t/ha

SABAH : 22000 Ha : 3.51 t/ha

2. Off Season : PENINSULAR : 236000 HA Av. Yield : 4.85 t/ha

(OS 2013) SARAWAK : 424 Ha : 3.17 t/ha

SABAH : 9851 Ha : 2.66 t/ha

DRYLAND PADDY: MS 2013/14

SARAWAK : 57098 HA Av. YIELD 0.76 T/Ha

SABAH : 6434 HA Av. YIELD 2.76 T/Ha

YIELD POTENTIAL OF RELEASE VARIETIES

Y. Pot. T/Ha

TRADITIONAL VAR: 2.0

MAHSURI 4.0

RIA, JAYA ETC 5.5

SETANJUNG 6.5

MR 84 8.0

MR 219 (LATER VAR.) 10.0

2 HYBRID: 10 +

(SIRAJ AND HS 98)

(aromatic and pulut lower potential)







GRANARY AREAS (MS 2013/14)

| | AV. YIELD T/HA | AREA HA | HIGH YIELD T/HA |
|----------------|----------------|---------|---|
| MADA | 5.54 | 94780 | 23% HIGHER THAN 6 T/HA 0.5% HIGHER THAN 8 T/HA |
| KADA | 4.41 | 25130 | 7.3% HIGHER THAN 6 T/HA |
| KETARA | 5.99 | 4876 | 50% MORE THAN 6T/HA 7% MORE THAN 8 T/HA |
| IADA P.PINANG | 5.69 | 12780 | 33% MORE THAN 6 T/HA 2% MORE THAN 8 T/HA |
| IADA KRIAN | 4.39 | 20970 | 3% MORE THAN 6 T/HA 0.6% MORE THAN 8 T/HA |
| IADA S. PERAK | 4.63 | 13800 | 4% MORE THAN 6/HA |
| IADA PBLS | 6.25 | 18920 | 47% MORE THAN 6 T/HA 7.5% MORE THAN 8T/HA |
| IADA K SEMERAK | 3.82 | 4760 | |
| IADA PEKAN | 2.34 | 4320 | |
| IADA ROMPIN | 3.59 | 2520 | 30% MORE THAN 6 T/HA |
| GRANARY AREAS | 5.17 | 202900 | |

GRANARY AREAS (OS 2013)

| | AV. YIELD T/HA | AREA HA | HIGH YIELD T/HA |
|----------------|----------------|---------|---|
| MADA | 5.57 | 95366 | 25% HIGHER THAN 6 T/HA |
| KADA | 3.86 | 12362 | 2% HIGHER THAN 6 T/HA |
| KETARA | 5.51 | 4876 | 27% MORE THAN 6T/HA (8% MORE THAN 8 T/HA) |
| IADA P.PINANG | 5.86 | 12780 | 35% MORE THAN 6 T/HA (1% MORE THAN 8 T/HA) |
| IADA KRIAN | 4.66 | 20972 | 2% MORE THAN 6 T/HA |
| IADA S. PERAK | 4.61 | 13843 | 7% MORE THAN 6/HA (1% MORE THAN 8 T/HA) |
| IADA PBLS | 6.36 | 18934 | 53% MORE THAN 6 T/HA (13% MORE THAN 8T/HA) |
| IADA K SEMERAK | 3.18 | 748 | |
| GRANARY AREAS | 5.17 | 202900 | HIGHEST YIELD 10.04 T/HA (OS 2013) |

POTENTIAL TO INCREASE PRODUCTIVITY

Potential Average yield increase in granary areas based on Pilot Projects

| Granary Areas | potential Ach. Yield (m.t/ha) os 2010 | Current Av. Yield (m.t/ ha) OS 2010 |
|-----------------|--|--|
| MADA | 7.0 | 4.72 |
| KADA | 6.0 | 3.97 |
| SEBERANG PERAI | 8.0 | 5.60 |
| PBLS | 7.5 | 5.61 |
| SEBERANG PERAK | 6.5 | 4.37 |
| KETARA | 6.5 | 5.35 |
| KEMASIN/SEMARAK | 6.0 | 3.35 |
| KRIAN SG. MANIK | 6.0 | 3.28 |

PILOT PROJECTS-YIELD RANGE

| | NOJECI | 3-11LLD IVAIVOL |
|---------|----------------|---------------------------------------|
| | AV. YIELD t/ha | HIGH YIELD |
| MADA | 7.0 | 20% achieved yield higher than 8t/ha |
| KADA | 6.0 | 5% achieved yield higher than 7 t/ha |
| KETARA | 6.5 | 15% achieved yield higher than 7 t/ha |
| IADA KS | 5.5 | 30% achieved yield higher than 6 t/ha |

15% achieved yield higher than 6 t/ha

15% achieved yield higher than 7 t/ha

10% achieved yield higher than 8 t/ha

25% achieved yield higher than 9t/ha,

15% achieved yield higher than 5 t/ha

10% more than 10t/ha

IADA KRIAN

IADA BLS

IADA S. PERAK

IADA P. PINANG

IADA ROMPIN

5.0

6.5

7.5

8.0

POTENTIAL TO INCREASE PRODUCTIVITY IN NON-GRANARY AREAS (based on Pilot projects)

| | POTENTIAL Av. YIELD T/HA | %HIGH YIELDING FARMERS |
|-----------------------------|-----------------------------|---------------------------|
| SABAH: 1. PAPAR 2. KOTA | 4.0 5.5 | 20% MORE THAN 5t/ha |
| BELUT 2. KOTA | 5.5 | 20% MORE THAN 6 T/HA |
| SARAWAK: 1. T. Purun | 4.5 | 15% MORE THAN 6 T/HA |
| 2. B. Lupar | 4.5 | 15% MORE THAN 6T/HA |
| PENINSULAR – NON GRANARY | 6.0 | 10% more than 7 t/ha |

JADUAL B15: KLASIFIKASI PURATA HASIL PADI BERSIH (SEHEKTAR)

MENGIKUT KAWASAN JELAPANG PADI, SEMENANJUNG MALAYSIA, MUSIM UTAMA 2013/2014

Table B15: Classification of average yield of cleaned paddy (per hectare) by granary area, Peninsular Malaysia, Main Season 2013/2014

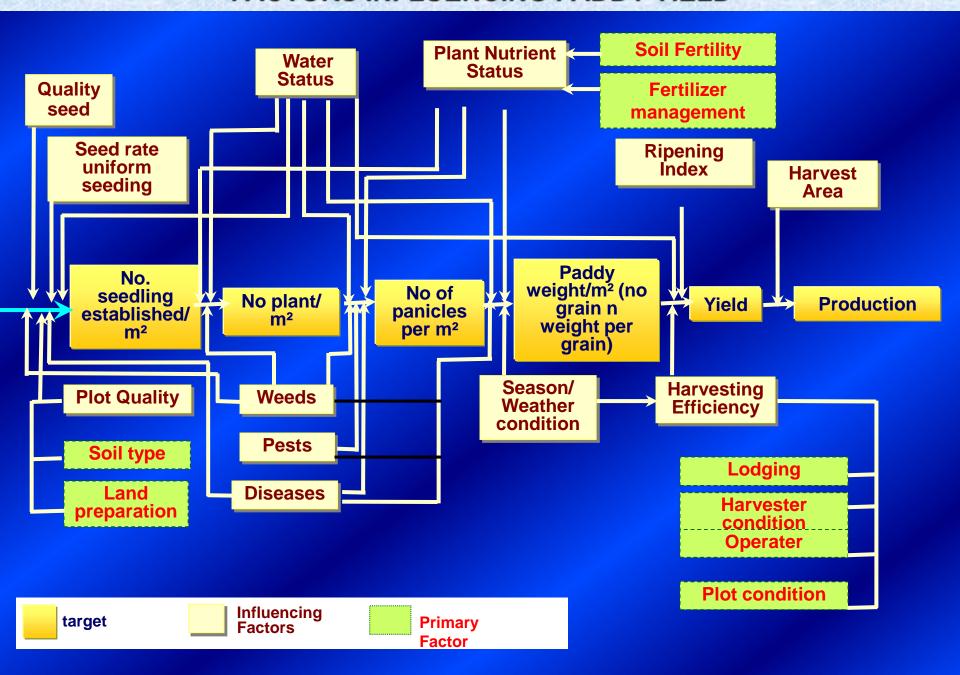
| | BILANGAN < 2 TAN | | METRIK 2 - 4 TAN METRIK | | 4 - 6 TAN METRIK | | 6-8 TAN METRIK | | > 8 TAN METRIK | | |
|------------------|------------------|------------|-------------------------|--------------|------------------|--------------|----------------|--------------|----------------|------------|---------------|
| | SAMPEL | < 2 Metric | Tonnes | 2 - 4 Metric | : Tonnes | 4 - 6 Metric | Tonnes | 6 - 8 Metric | Tonnes | > 8 Metric | Tonnes |
| JELAPANG PADI | DIANALISIS | BILANGAN | | BILANGAN | | BILANGAN | | BILANGAN | | BILANGAN | |
| Granary Area | Number of | SAMPEL | | SAMPEL | | SAMPEL | | SAMPEL | | SAMPEL | |
| | samples | Number of | % | Number of | % | Number of | % | Number of | % | Number of | % |
| | analysed | samples | | samples | | samples | | samples | | samples | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) |
| MADA | 675 | 1 | 0.1 | 23 | 3.4 | 498 | 73.8 | 150 | 22.2 | 3 | 0.4 |
| KADA | 273 | 3 | 1.1 | 98 | 35.9 | 152 | 55.7 | 20 | 7.3 | - | • |
| IADA KERIAN | 156 | 1 | 0.6 | 54 | 34.6 | 96 | 61.5 | 4 | 2.6 | 1 | 0.6 |
| IADA BLS | 110 | - | - | - | - | 50 | 45.5 | 52 | 47,3 | 8 | 7.3 |
| IADA P. PINANG | 108 | - | - | - | - | 70 | 64.8 | 36 | 33.3 | 2 | 1.9 |
| IADA SEB PERAK | 97 | 1 | 1.0 | 24 | 24.7 | . 68 | 70.1 | 4 | 4.1 | - | . |
| IADA KETARA | 61 | - | _ | 1 | 1.6 | 28 | 45.9 | 30 | 49.2 | 2 | 3.3 |
| IADA KEM SEMERAK | 51` | - | ~ | 26 | 51.0 | 25 | 49.0 | - | • | - | - |
| IADA PEKAN | 45 | 18 | 40.0 | 25 | 55.6 | 2 | 4.4 | _ | • | - | - |
| IADA ROMPIN | 9 | - | - | 5 | 55.6 | 1 | 11.1 | 3.0 | 33.3 | | |
| JUMLAH Total | 1,585 | 24 | 1.5 | 256 | 16.2 | 990 | 62.5 | 299 | 18.9 | 16 | 1.0 |

HOW TO GET MORE FARMERS TO OBTAIN HIGH YIELD – CLOSE TO POTENTIAL

REASON FOR LOW YIELD

- 1. LOW PLANT NUMBER
- 2. WEEDS INCLUDING 'PADI ANGIN'
- 3. PESTS AND DISEASES
- 4. HARVESTING LOSES AND POST HARVEST LOSES

FACTORS INFLUENCING PADDY YIELD



SOIL:

- - CLAY SOIL: ABLE TO HOLD WATER
 - pH 5 AND ABOVE
 - © CEC 20 AND ABOVE
 - ORGANIC MATTER ± 2%
 - HARD LAYER: 30 cm





Quality Plot













































1. Increase average yield through productivity

Crop Management

Land preparation:Level plot and good tillage

- * Variety, seeds supply and quality, seed rate
- * Water management (water timing, depth)
- * Crop management (timing of herbicide &fertilizer application etc)
- * Service providers (land preparation, inputs application & harvesting)
- * Monitoring crops growth and pest/disease incidence

1. Increase average yield through productivity

Crop Production System

- * Develop larger small holder operators
- * Group farming with central management
- * Mini-estate central management
- * Establish large estates through consolidation

1. Increase Average Yield Through Productivity

Crop Monitoring System - DSS

- * Integrate disease and pest model, forecasting model with long range weather forecast
- * Fertilizer model/needs of crops
- * Monitoring system for early signs of pest and disease & nutrient deficiency remote and ground sensors
- * Forecast economic loss and recommendations
- * GPS and information dissemination system

Effective rice technology transfer and promotion

1. Pilot projects and demo plots

- 2. Modules/manual for high yield rice production technology; training
- 3. Entrepreneur development for selected rice technologies:
 - i. High yield/specialty rice/organic rice/ aerobic rice/feed rice
 - ii. selected rice products/byproducts

